

**INTEGRATED CAPITAL SERVICES LTD.**  
**Regd. Office : D-300, Anand Vihar, Delhi-110092**  
**Unaudited provisional financial results for the quarter ended 30.06.2007**

Rs in lacs				
S.No.	Particulars	Qtr ended 30.06.2007 (Un-audited)	Qtr ended 30.06.2006 (Un-audited)	Year ended 31.03.2007 (Audited)
1	Income from Operation	Nil	Nil	0.25
2	Other Income	1.59	0.96	26.96
3	Total Expenditure	1.10	1.32	11.78
4	Interest	.01	0.31	0.40
5	Depreciation	0.10	0.10	0.38
6	Net profit (Loss)	0.38	(0.77)	14.65
7	Paid up equity share capital	325.00	325.00	325.00
8	Basic\Diluted Earning (Loss) per share	0.01	(0.02)	0.45
9	Aggregate of non-promoter shareholding			
	- Number of Shares	813000	813000	813000
	- Percentage of Shareholding	25.02	25.02	25.02

**Notes :**

1. The above results were taken on record and approved by the Board of Directors at their meeting held on 02.07.2007.
2. The previous quarter's/year's figures have been regrouped/restated wherever necessary.
3. Statutory auditors have carried out the Limited Review of the financial results for the quarter ended 30.06.2007
4. There were no unresolved investor complaints as on 01.04.2007 as also on 30.06.2007
5. Deferred tax assets are not recognised and carried forward as there is no reasonable certainty that sufficient taxable income as may arise within the prescribed period, will be available against which such deferred tax assets can be realized.
6. In terms of SEBI's approval letter dated 07.06.2007, the takeover process under SEBI Takeover Code is already on and Public Offer opened on 21<sup>st</sup> June 2007 and is scheduled to close on 10<sup>th</sup> July 2007.
7. The ISIN No. of the Company is INE682B01015.

**Place: Delhi**  
**Date: 02.07.2007**

**For Integrated Capital Services Ltd**

**Director**