

# CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT TO THE SHAREHOLDERS OF INTEGRATED CAPITAL SERVICES LIMITED

Regd. Office: D-300, Anand Vihar, Delhi-110092

Corrigendum to the Public Announcement which appeared in this Newspaper on October 20, 2006.

1. The Schedule activity pertaining to the Open Offer has been changed and shall be read as under.

Sr. No.	Activity	Original Schedule (Date and Day)	Revised Schedule (Date and Day)
1.	Date of Public Announcement (PA)	October 20, 2006 (Friday)	October 20, 2006 (Friday)
2.	Specified Date	October 27, 2006 (Friday)	October 27, 2006 (Friday)
3.	Last Date for a Competitive Bid(s)	November 10, 2006 (Friday)	November 10, 2006 (Friday)
4.	Date by which Letter of Offer will be dispatched to the Shareholders	November 30, 2006 (Thursday)	June 16, 2007 (Saturday)
5.	Offer Opening Date	December 08, 2006 (Friday)	June 21, 2007 (Thursday)
6.	Last Date for the Revision of the Offer Price / Number of Equity Shares	December 18, 2006 (Monday)	June 29, 2007 (Friday)
7.	Last date to withdraw acceptance tendered by shareholders	December 22, 2006 (Friday)	July 05, 2007 (Thursday)
8.	Offer Closing Date	December 27, 2006 (Wednesday)	July 10, 2007 (Tuesday)
9.	Date by which the acceptance / rejection would be intimated and the corresponding payment for the acquired equity shares and / or the unaccepted equity shares / share certificates will be dispatched.	January 11, 2007 (Thursday)	July 25, 2007 (Wednesday)

The above dates where ever it appeared in the Original Public Announcement be read accordingly.

2. The Last date for revision of the Offer price, where ever appearing should be read as June 29, 2007 in place of December 27, 2006.
3. The Last date of withdrawal of the acceptance tendered by the shareholders, wherever appearing should be read as July 05, 2007 in place of December 22, 2006.
4. After Successful Completion of the Offer, an intimation will be sent to the Reserve Bank of India in respect of Transfer of shares from Non Resident to Resident in Compliance with RBI Circular No. 16 A P (DIR Series) dated October 4, 2004.
5. No action (besides prohibition from dealing in securities) has been taken against the Acquirer Company, the Target Company or the Promoters / Directors thereof except show cause notices issued by to the Target Company and to the Acquirer Company regarding non payment of SEBI / OTCEI fees which were duly replied and nothing has been heard from SEBI thereafter.
6. After the successful completion of the Offer, Mr B Bhushan Deora, Mr Arun Deora, Mr Ambarish Chatterjee, Mr Manish Gupta and Ms Sushmaa Chhabra are proposed to be appointed in the Board of Directors of the Target Company.
7. After successful completion of the Offer, the Acquirer proposes to undertake expansion of current business of the Target Company to make it a profit earning company and to reward its investors and at present there is no intention to change the present line of business or activity of Target Company by the Acquirer.
8. **Disclosure in terms of Regulation 16 (ix)**  
The Acquirer at present have no intention to sell, dispose of or otherwise encumber any significant assets of ICSL in the succeeding two years, except in the ordinary course of business of ICSL and its future policy for disposal of its assets, if any, will be decided by it's Board of Directors, subject to the applicable provisions of the law and subject to the prior approval of the shareholders at a General Body Meeting of ICSL.
9. The Acquirer have made timely disclosures to the Stock Exchanges under Regulation 7 of SEBI (SAST) Regulations, 1997 for acquisition of shares in terms of SPA.
10. The target Company Integrated Capital Services Ltd is not a Non Banking Finance Company (NBFC) and is not registered with Reserve Bank of India.
11. The Seller had filed a report under Regulation 3(4) of the Regulations in respect of acquisition of shares through inter se transfer during the year 2004 and in this respect SEBI may initiate appropriate action, if any, against the Seller Promoter for non compliance with the Regulations, if any, at later stage.
12. The marketable lot for the shares in physical form is 100 and physical shares withdrawn by the shareholders under the Offer would be returned by Registered Post.
13. No statutory approval is required in respect of said Open Offer and provisions of Regulation 16(via), 24(1)(e) and 24(5A) are duly complied with.
14. The address of Registrar has been changed and be read as under :

**Skyline Financial Services (P) Ltd.** 246, 1st Floor, Sant Nagar, East of Kailash, New Delhi - 110065 Tel.: 011-26292682/83, Fax : 011-26292681.

This Corrigendum to the Public Announcement will also be available on SEBI's website at [www.sebi.gov.in](http://www.sebi.gov.in)

The Directors of Acquirer, M/s. Deora Associates (P) Limited having its registered office at EC-13, Inderpuri, New Delhi-110012 accept full responsibility for the information contained in this Corrigendum to Public Announcement and also for the obligations of the Acquirer as laid down in the SEBI (SAST) Regulations, 1997 and subsequent amendments made thereof.



**Issued by Manager to the Offer on behalf of  
Board of Director of Deora Associates (P) Ltd**  
13, Community Centre, East of Kailash, New Delhi-110 065  
Tel: (011) 26472557, 26419079, 26218274 Fax: (011) 26219491  
Email: [charteredcapital@gmail.com](mailto:charteredcapital@gmail.com)  
Contact Person: **Mr. Priyaranjan**

Date : 13.06.2007  
Place : New Delhi