

Name of the Company :

Statement Showing Shareholding Pattern

INTEGRATED CAPITAL SERVICES LIMITED

Scrip Code :

INE 682B01015

Quarter Ended :

30.09.2008

Category code

Category of Shareholder

Number of Shareholders

Total number of shares

Number of shares held in dematerialized form

Total shareholding as a percentage of total number of shares

As a percentage of (A+B)¹

As a percentage of (A+B+C)

(A) Shareholding of Promoter and Promoter Group²

1

Indian

(a) Individuals/ Hindu Undivided Family

(b) Central Government/ State Government(s)

(c) Bodies Corporate

(d) Financial Institutions/ Banks

(e) Any Others (Specify)

(e-i)

(e-ii)

Sub Total (A)(1)

2

Foreign

a Individuals (Non-Residents Individuals/ Foreign Individuals)

b Bodies Corporate

c Institutions

d Any Others (Specify)

d-i

d-ii

Sub Total (A)(2)

Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)

(B)

Public shareholding

1

Institutions

(a)

Mutual Funds/ UTI

(b)

Financial Institutions/ Banks

(c)

Central Government/ State Government(s)

(d)

Venture Capital Funds

(e)

Insurance Companies

(f)

Foreign Institutional Investors

(g)

Foreign Venture Capital Investors

(h)

Any Other (specify)

(h-i)

(h-ii)

Sub-Total (B)(1)

B 2

Non-Institutions

(a)

Bodies Corporate

(b)

Individuals

I

Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh

II

Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.

(c)

Any Other (specify)

(c-i)

HUF

(c-ii)

Sub-Total (B)(2)

(B)

Total Public Shareholding (B) = (B)(1)+(B)(2)

TOTAL (A)+(B)

(C)

Shares held by Custodians and against which Depository Receipts have been issued

GRAND TOTAL (A)+(B)+(C)

For Integrated Capital Services Ltd.

[Signature]

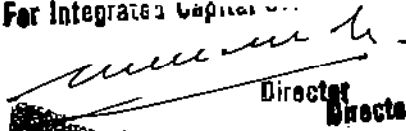
Director

(1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) |
|--------------|----------------------------------|------------------|--|
| 1 | DEORA ASSOCIATES PRIVATE LIMITED | 2504100 | 74.74925 |
| TOTAL | | 2504100 | 74.74925 |

(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) |
|--------------|---------------------------------------|------------------|--|
| 1 | Silver Oak Properties Private Limited | 100000 | 2.98507 |
| 2 | Coastal Ferrotech Private Limited | 48200 | 1.43881 |
| 3 | Ruchi Malhotra | 237000 | 7.07463 |
| TOTAL | | 385200 | 11.49851 |

For Integrated Capital

 Director
 Director

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|---------------------------------|----------------------------|--|
| | Silver Oak Properties Pvt. Ltd. | 100000 | 2.98507 |

(II)(a) Statement showing details of Depository Receipts (DRs)

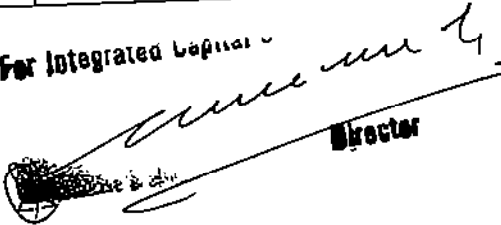
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(D)+(C) indicated in Statement at para (I)(a) above] |
|---------|---|---------------------------|---|---|
| | NONE - NOT APPLICABLE | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|-----------------------|---|---|---|
| | NONE - NOT APPLICABLE | | | |

For INTEGRATED CAPITAL SERVICES LIMITED

Authorized Signatory

For Integrated Capital

 Director